



# AvaTax for SYSPRO

Fact Sheet

AvaTax for SYSPRO, by Avalara®, extends the power of your ERP with fully integrated end-to-end sales tax management solution. AvaTax for SYSPRO fully automates and streamlines even the most complicated tax issues, such as situs, nexus, tax tiers, tax holidays, exemption certificate management and product taxability rules.

The AvaTax for SYSPRO tax decision engine determines rates based on 100,000+ taxability rules in 11,000+ jurisdictions and instantly applies them to each transaction. Geo-location provides the basis for precise identification of tax jurisdictions and associated taxability and sourcing rules, ensuring the most complete and accurate tax rate.

AvaTax for SYSPRO is seamlessly incorporated with SYSPRO solutions, and delivers instantaneous address validation and sales tax calculations in real-time, at the point of sale, behind the scenes and in less than a second. AvaTax calculates sales tax based on concise, nationwide geographic mapping- accurate down to the rooftop level. Ultimately, appropriate quarterly and annual sales tax returns are generated for state filing purposes.

AvaTax for SYSPRO eliminates the need for researching, creating and maintaining sales tax schedules, jurisdiction, and product taxability rules.

AvaTax for SYSPRO is fast and easy to implement, requiring minimal end user training.

The screenshot displays the AvaTax software interface. The top window shows a 'Sales Tax and Sellers Use Tax Summary Report' for ABC Distribution, covering the period from 1/1/2007 to 9/30/2010. It includes a table with columns for Country, State, Total Sales, Discounts, Exempt/Non-Taxable Sales, Taxable Sales, Tax Amount, Total Sales, Discounts, Exempt/Non-Taxable Sales, and Taxable Sales. The bottom window shows a 'Transaction Detail' for SYSPRO DEMONSTRATION COMPANY, including fields for Origin, Destination, Document ID, Document No., Customer/Vendor Code, Document Status, Payment Date, Document Type, Location Code, Tax Code, Purchase Order No., and Reference Code. It also features a table with columns for No, Item, Tax Code, Use Code, Sourcing, Line Amount, Discount, Non-Taxable, Taxable, Tax TO, JO, and Tax Included.



## The Facts

### The Benefits of AvaTax

- Completely automate sales tax calculations, in real time with seamless integration to SYSPRO
- Dynamic updates to web services, no monthly updates required
- Take advantage of the most comprehensive jurisdictional assignment capabilities, extensive sales tax research, and the most up-to-date rates and boundary information available to ensure current sales tax rates are always applied.
- Eliminate tax rate indecision for all USA states and Canadian provinces and VAT for 44 countries.
- Reduce costs with a flexible pricing model that works for small and large businesses alike.
- Protect your business from loss or penalty in the event of an audit.
- Optimize internal resources required to maintain tax rates and generate returns

### AvaTax Features

- Automatically produce accurate sales tax reports with geocoding technology in real time
- Apply more than 100,000 tax rules across more than 11,000 jurisdictions at the point of transaction.
- Complete address validation and correction
- Export sales transactions from SYSPRO in multiple formats including pdf, excel, csv, etc.
- Forms are updated quarterly to ensure they are current
- Run detailed reports on-demand to prepare, manage, and submit sales tax returns.
- Easily manage nexus, changing tax rates, rules, and boundaries.
- Take advantage of real-time sales tax calculations based on up-to-date sales tax rules—including sourcing rules, product taxability, and jurisdiction assignment.

### Integration with SYSPRO

- Fully certified web service integration for SYSPRO 6.1 and 6.0 sp2

### Audit trails and reporting

- SYSPRO sales tax reports produced with State, County and City breakdown
- Produces state sales tax returns on current forms
- Produces sales tax return information for electronic filing
- View, modify, and approve returns for submission to any jurisdiction in North America with AvaTax Returns, an optional add-on to SYSPRO
- Make sure to file accurate returns in the correct format and at the correct time.
- Save time and streamline compliance—even when filing in multiple jurisdictions, in different formats and schedules—by approving the tax for each jurisdiction, submitting a single payment, and letting Avalara distribute the funds.
- Alleviate audit hassles with an agile, end-to-end process that eliminates the need to manually draw data from disparate solutions.

